

Links to Free Copies of Documents Filed in the Chapter 11 Bankruptcy Cases of

LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)

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On the following pages, you will find links directly to documents recently filed in the LCI Holding Company, Inc. (d/b/a LifeCare Hospitals) bankruptcy case.

Current as of December 17, 2012



<u>Docket #0001 : Voluntary Petition for Boise Intensive Care Hospital, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for CareRehab Services, L.L.C. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for Crescent City Hospitals, L.L.C. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LCI Healthcare Holdings, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LCI Holdco, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LCI Holding Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LCI Intermediate Holdco, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Ambulatory Surgery Center, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Holding Company of Texas, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Holdings, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospital at Tenaya, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Chester County, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Dayton, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Fort Worth, L.P. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Mechanicsburg, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Milwaukee, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of New Orleans, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of North Carolina, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of North Texas, L.P. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Northern Nevada, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Pittsburgh, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>



<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of San Antonio, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of Sarasota, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals of South Texas, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Hospitals, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Investments 2, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Investments, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Management Services, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare REIT 1, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare REIT 2, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for LifeCare Specialty Hospital of North Louisiana, LLC [Case: LCl Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for NextCare Hospitals/Muskegon, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for NextCare Specialty Hospital of Denver, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for Pittsburgh Specialty Hospital, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0001 : Voluntary Petition for San Antonio Specialty Hospital, Ltd. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0002 : Receipt of Filing Fee for Voluntary Petition (No Image Available) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0003: Debtors' Motion for Order (A) Directing Joint Administration of Chapter 11 Cases
Pursuant to Fed. R. Bankr. P. 1015(b) and Del. Bankr. L.R. 1015-1 and (B) Waiving Requirements of U.S.C.
§ 342(c)(1) and Fed. R. Bankr. P. 1005 and 2002(n) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0004: Debtors' Application for Entry of Order Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), Fed. R. Bankr. P. 2002 and Del. Bankr. L.R. 2002-1(f) Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Notice and Claims Agent Nunc Pro Tunc to the Petition Date [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]



Docket #0005 : Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 1059(a), 363, 364, and 503, Fed. R. Bankr. P. 6003 and 6004 Del. Bankr. L.R. 2015-2 (I) Authorizing (A) Continued Use of Existing Cash Management System, Bank Accounts and Business Forms, (B) Payment of Related Prepetition Obligations and (C) a Waiver of Certain Operating Guidelines Relating to Bank Accounts; (II) Authorizing Continued Engagement in Intercompany Transactions; and (III) According Administrative Expense Priority Status to All Postpetition Intercompany Claims [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0006 : Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105 and 345 and Del. Bankr. L.R. 2015-2(b) Waiving Investment and Deposit Requirements [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0007: Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a), 1107(a) and 1108 and Fed. R. Bankr. P. 6003, Authorizing Debtors to, Inter Alia, Pay Prepetition Wages, Compensation and Employee Benefits [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0008: Debtors' Motion For Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364,1107 and 1108 and Fed. R. Bankr. P. 6003 Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies; and (III) Continue to Honor Insurance Premium Financing Obligations [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0009: Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a)(8), 541, 1107 (a) and 1108 and Fed. R. Bankr. P. 6003 Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0010: Debtors' Motion for Interim and Final Order Pursuant to 11 U.S.C.§§ 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies and (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0011: Debtors' Motion for Order Under 11 U.S.C. §§ 105(a), 363(b), 364, 1107(a) and 1108 and Fed. R. Bankr. P. 6003 Authorizing Payment of Prepetition Claims of Certain Critical Vendors [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0012: Debtors' Motion Under 11 U.S.C. §§ 105, 361, 362, 363(c), 363(m), 364(e) and 507 and Fed. R. Bankr. P. 2002 and 4001 for (A) an Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, (III) Scheduling A Hearing for the Approval of Postpetition Financing Pursuant to Fed. R. Bankr. P. 4001(b) and 4001(c), and (IV) Granting Related Relief and (B) A Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, and (III) Authorizing the Debtors to Obtain Postpetition Financing [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0013 : Declaration of Phillip B. Douglas in Support of Chapter 11 Petitions and First Day Pleadings [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0014 : Notice of Bankruptcy Filing and Debtors' Presentation of Motions and Applications to the Court for Consideration [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0015: Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105 and 521, Fed. R. Bankr. P. 1007(c) and Del. Bankr. L.R. 1007-1(b) Extending Time for Debtors to File Schedules and Statements [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]



Docket #0016: Debtors' Motion for Entry of an Order Under 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Finding the Appointment of a Patient Care Ombudsman Unnecessary [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0017 : Debtors' Motion for Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Interim Compensation Procedures [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0018: Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 327, 330 and 331 Authorizing the Debtors to Employ and Pay Professionals Utilized in the Ordinary Course of Business [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0019: Debtors' Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 329, Fed. R. Bankr. P. 2014 and 2016 and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing Employment and Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Bankruptcy Counsel, Nunc Pro Tunc to the Petition Date [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0020: Debtors' Motion for order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Huron Management Services LLC to Provide the Debtors as Interim Chief Financial Officer and Certain Additional Personnel and (II) Designate Stuart Walker as Interim Chief Financial Officer for the Debtors Nunc Pro Tunc to the Petition Date [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0021: Application of the Debtors Pursuant to 11 U.S.C. §§ 327(A) and 328(A) Fed. R. Bankr. P. 2014 (A) and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 for Entry of an Order (I) Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors Nunc Pro Tunc to the Petition Date and (II) Modifying the Time-Keeping Requirements Pursuant to Del. Bankr. L.R. 2016-2(g) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0022: Debtors' Application for Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC to Provide Administrative Services to the Debtors Pursuant to 11 U.S.C. §§ 327(a), 328 and 1107(b), Fed. R. Bankr. P. 2014 and 2016 and Del. Bankr. L.R. 2014-1 Nunc Pro Tunc to the Petition Date [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0023: Debtors' Motion for Orders: (A)(I) Establishing Bidding Procedures Relating to the Sale of Substantially All of the Debtors' Assets; Approving Expense Reimbursement; (III) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (IV) Approving form and Manner of Notice of All Procedures, Protections, Schedules and Agreements and (V) Scheduling a Hearing to Consider the Proposed Sale and (B)(I) Approving the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Certain Related Relief [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0024 : Motion for Admission Pro Hac Vice of Sandeep Qusba to Represent JPMorgan Chase</u> Bank, N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0025</u>: Motion for Admission Pro Hac Vice of Morris J. Massel to Represent JPMorgan Chase Bank, N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0026 : Motion for Admission Pro Hac Vice of Terry Sanders to Represent JPMorgan Chase Bank, N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0027 : Notice of Appearance and Demand for Notices and Papers by Richards, Layton & Finger, P.A. and Simpson, Thacher & Bartlett LLP on Behalf of JPMorgan Chase Bank, N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>



<u>Docket #0028 : Agenda of Matters Scheduled for Hearing on December 13, 2012 at 9:30 a.m.</u> (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0029: Application of the Debtors Pursuant to 11§§ 327(A) and 328(A), Fed. R. Bankr. P. 2014(A) and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 for Authorization to Employ and Retain KPMG LLP as Service Provider for Audit, Tax Compliance and Tax Consulting Matters to the Debtors Nunc Pro Tunc to the Petition Date [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0030: Debtors' Application Pursuant to 11 U.S.C. §§ 327(a) and 330 and Fed. R. Bankr. P. 2014 for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Conflicts Counsel for the Debtors, Nunc Pro Tunc to the Petition Date [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0031 : Motion for Admission Pro Hac Vice of Kenneth S. Ziman to Represent LCI Holding Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0032 : Motion for Admission Pro Hac Vice of Felicia Gerber Perlman to Represent LCI Holding</u> Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0033 : Motion for Admission Pro Hac Vice of Matthew N. Kriegel to Represent LCI Holding Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0034 : Order for Admission Pro Hac Vice of Sandeep Qusba to Represent JPMorgan Chase Bank,</u> N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0035 : Order for Admission Pro Hac Vice of Terry Sanders to Represent JPMorgan Chase Bank, N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0036 : Order for Admission Pro Hac Vice of Morris J. Massel to Represent JPMorgan Chase Bank, N.A. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0037 : Consolidated List of Creditors [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0038: Notice of Appearance and Request for Service by Matthew J. Troy on Behalf of United State Department of Justice, Civil Division [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0039: Notice of Filing of Amended Exhibit to Debtors' Motion Under 11 U.S.C. §§ 105, 361, 362, 363(c), 363(m), 364(e) and 507 and Fed. R. Bankr. P. 2002 and 4001 for (A) an Interim Order (I)

Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, (III) Scheduling a Hearing for the Approval of Postpetition Financing Pursuant to Fed. R. Bankr. P. 4001(b) and 4001(c), and (IV) Granting Related Relief and (B) A Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, and (III)

Authorizing the Debtors to Obtain Postpetition Financing [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket</u> #0040 : Notice of Appearance and Request for Service by Akin Gump Strauss Hauer & Feld LLP and Blank Rome LLP on Behalf of the Steering Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0041 : Motion for Admission Pro Hac Vice of Scott L. Alberino to Represent the Steering Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0042 : Motion for Admission Pro Hac Vice of Ashleigh L. Blaylock to Represent the Steering Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0043 : Motion for Admission Pro Hac Vice of Ira S. Dizengoff to Represent the Steering</u> Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]



Docket #0044 : The Transcriber Has Requested a Standing Order for All Hearings in this Case for the Period December 11, 2012 to December 25, 2012 (No Image Available) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0045</u>: Order for Admission Pro Hac Vice of Matthew N. Kriegel to Represent LCI Holding

Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0046: Order for Admission Pro Hac Vice of Felicia Gerber Perlman to Represent LCI Holding

Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0047: Order for Admission Pro Hac Vice of Kenneth S. Ziman to Represent LCI Holding

Company, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0048 : Corrective Entry: Image Replaced Due to Confidential Information (No Image

Available) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0049</u>: Amended Notice of Agenda of Matters Scheduled for Hearing on December 13, 2012 at

9:30 a.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0050: Order for Admission Pro Hac Vice of Ira S. Dizengoff to Represent the Steering

Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0051: Order for Admission Pro Hac Vice of Ashleigh L. Blaylock to Represent the Steering

Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0052: Order for Admission Pro Hac Vice of Scott L. Alberino to Represent the Steering

Committee [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0053: Exhibit C to Petition [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0054: Affidavit of Service of Jenna M. Convoy re: Documents Served on December 11,

2012 [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0055</u>: Notice of Appearance and Request for Service by Saul Ewing LLP on Behalf of US Foods,

Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0056 : Minutes of Hearing Held on December 13, 2012 [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0057</u>: Notice of Appearance and Request for Service by Elizabeth Weller on Behalf of Dallas

County [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0058</u>: Order (A) <u>Directing Joint Administration of Chapter 11 Cases Pursuant to Fed. R. Bankr. P.</u> 1015(b) and Del. Bankr. L.R. 1015-1 and (B) Waiving Requirements of 11 U.S.C. § 342(c)(1) and Fed. R.

Bankr. P. 1005 and 2002(n) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0059 : Order Appointing Kurtzman Carson Consultants LLC as Claims and Notice Agent, Nunc Pro</u>

Tunc to the Petition Date, Pursuant to 28 U.S.C. § 156(c) and Section 105(a) of the Bankruptcy

Code [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0060: Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363, 364, and 503, Fed. R. Bankr. P. 6003

and 6004, and Del. Bankr. L.R. 2015-2 (I) Authorizing (A) Continued Use of Existing Cash Management

System, Bank Accounts and Business Forms, (B) Payment of Related Prepetition Obligations, and (C) A

Waiver of Certain Operating Guidelines Relating to Bank Accounts; (II) Authorizing Continued

<u>Engagement in Intercompany Transactions; and (III) According Administrative Expense Priority Status to</u>

All Postpetition Intercompany Claims [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0061: Interim Order Pursuant to 11 U.S.C. §§ 105 and 345 and Del. Bankr. L.R. 2015-2(b)

Waiving Investment and Deposit Requirements [Case: LCI Holding Company, Inc. (d/b/a LifeCare

Hospitals)]



Docket #0062: Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a), 1107(a) and 1108 and Fed. R. Bankr. P. 6003 Authorizing Debtors to, Inter Alia, Pay Prepetition Wages, Compensation and Employee Benefits [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0063: Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 1107 and 1108 and Fed. R. Bankr. P. 6003 Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder; (II) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies; and (III) Continue to Honor Insurance Premium Financing Obligations [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0064: Order Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a)(8), 541, 1107(a) and 1108 and Fed. R. Bankr. P. 6003 Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0065: Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service and (IV) Scheduling a Final Hearing [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0066 : Order Under 11 U.S.C. §§ 105(a), 363(b), 364, 1107(a), and 1108 and Fed. R. Bankr. P. 6003 Authorizing Payment of Prepetition Claims of Certain Critical Vendors [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0067: Interim Order Under 11 U.S.C. §§ 105, 361, 362, 363(c), 363(m), 364(e) and 507 and

Bankruptcy Rules 2002 and 4001 (I) Authorizing the Debtor to Use Cash Collateral, (II) Granting Adequate

Protection to Prepetition Secured Lenders, (III) Scheduling a Hearing for the Approval of Postpetition

Financing and (IV) Granting Related Relief [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0068: Notice of Hearing on Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105 and 521, Fed. R. Bankr. P. 1007(C) and Del. Bankr. L.R. 1007-1(B) Extending Time for Debtors to File Schedules and Statements; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0069: Notice of Hearing on Debtors' Motion for Entry of an Order Under 11 U.S.C. § 333 and Fed. R. Bankr. P. 2007.2 Finding the Appointment of a Patient Care Ombudsman Unnecessary; Hearing to be Held on January 10, 2013 at 2:00 p.m. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0070: Notice of Hearing on Debtors' Motion for Administrative Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Interim Compensation Procedures; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0071: Notice of Hearing on Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(A), 327, 330 and 331 Authorizing the Debtors to Employ and Pay Professionals Utilized in the Ordinary Course of Business; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0072: Notice of Hearing on Debtors' Application for Order Pursuant to 11 U.S.C. §§ 327(A) and 329, Fed. R. Bankr. P. 2014 and 2016 and Del. Bankr. L.R. 2014-1 and 2016-1 Authorizing Employment and Retention of Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Bankruptcy Counsel, Nunc Pro Tunc to the Petition Date: Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]



Docket #0073: Notice of Hearing on Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(A) and 363(B) to (I) Retain Huron Management Services LLC to Provide the Debtors an Interim Chief Financial Officer and Certain Additional Personnel and (II) Designate Stuart Walker as Interim Chief Financial Officer for the Debtors Nunc Pro Tunc to the Petition Date; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0074: Notice of Hearing on Application of the Debtors Pursuant to 11 U.S.C. §§ 327(A) and 328(A), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 for Entry of an Order (I) Authorizing Employment and Retention of Rothschild Inc. as Financial Advisor and Investment Banker for the Debtors Nunc Pro Tunc to the Petition Date and (II) Modifying the Time-Keeping Requirements Pursuant to Del. Bankr. L.R. 2016-2(G); Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0075 : Notice of Hearing on Debtors' Application for Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC to Provide Administrative Services to the Debtors Pursuant to 11 U.S.C. §§ 327(A), 328 and 1107(B), Fed. R. Bankr. P. 2014 and 2016 and Del. Bankr. L.R. 2014-1 Nunc Pro Tunc to the Petition Date; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0076: Notice of Hearing on Application of the Debtors Pursuant to 11 U.S.C. §§ 327(A) and 328(B), Fed R. Bankr. P. 2014(A) and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1 for Authorization to Employ and Retain KPMG LLP as Service Provider for Audit, Tax Compliance and Tax Consulting Matters to the Debtors Nunc Pro Tunc to the Petition Date; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0077: Notice of Hearing on Debtors' Application Pursuant to 11 U.S.C. §§ 327(a) and 330 and Fed. R. Bankr. P. 2014 for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Conflicts Counsel for the Debtors, Nunc Pro Tunc to the Petition Date; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0078: Notice of Hearing on Debtors' Motion for Orders: (A)(I) Establishing Bidding Procedures Relating to the Sale of Substantially All of the Debtors' Assets; (II) Approving Expense Reimbursement; (III) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts; (IV) Approving Form and Manner of Notice of All Procedures, Protections, Schedules and Agreements, and (V) Scheduling a Hearing to Consider the Proposed Sale and (B)(I) Approving the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Certain Related Relief; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0079: Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a), 363, 507(a), 1107(a) and 1108 and Fed. R. Bankr. P.6003, Authorizing Debtors to, Inter Alia, Pay Prepetition Wages, Compensation and Employee Benefits; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]



Docket #0080: Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies and (III) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0081: Notice of Entry of Interim Order and Final Hearing on Debtors' Motion Under 11 U.S.C. §§ 105, 361, 362, 363(C), 363(M), 364(E) and 507 and Fed. R. Bankr. P. 2002 and 4001 for (A) an Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, (III) Scheduling a Hearing for the Approval of Postpetition Financing Pursuant to Fed. R. Bankr. P. 4001(B) and 4001(C), and (IV) Granting Related Relief and (B) a Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Lenders, and (III) Authorizing the Debtors to Obtain Postpetition Financing; Hearing to be Held on January 10, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0082</u>: Notice of Appearance and Request for Service by Arent Fox LLP on Behalf of Medline Industries, Inc. [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0083 : Certification of Counsel in Support of Omnibus Hearing Date Scheduling Order [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0084: Revised Interim Order (I) Authorizing (A) Continued Use of Existing Cash Management System, Bank Accounts and Business Forms, (B) Payment of Related Prepetition Obligations, and (C) a Waiver of Certain Operating Guidelines Relating to Bank Accounts; (II) Authorizing Continued Engagement in Intercompany Transactions; and (III) According Administrative Expense Priority Status to all Postpetition Intercompany Claims [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

<u>Docket #0085 : Revised Interim Order Pursuant to 11 U.S.C. §§ 105 and 345 and Del. Bankr. L.R. 2015-2(b) Waiving Investment and Deposit Requirements [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

Docket #0086: Request by the U.S. Trustee to the Clerk of Bankruptcy Court to Schedule a Section 341(a) Meeting in a Chapter 11 Case [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0087: Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363, 364 and 503, Fed. R. Bankr. P. 6003 and 6004 and Del. Bankr. L.R. 2015-2 (I) Authorizing (A) Continued Use of Existing Cash Management System, Bank Accounts and Business Forms, (B) Payment of Related Prepetition Obligations and (C) A Waiver of Certain Operating Guidelines Relating to Bank Accounts; (II) Authorizing Continued Engagement in Intercompany Transactions and (III) According Administrative Expense Priority Status to All Postpetition Intercompany Claims; Hearing to be Held on February 8, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0088: Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Interim and Final Orders Under 11 U.S.C. §§ 105 and 345 and Del. Bankr. L.R. 2015-2(b) Waiving Investment and Deposit Requirements; Hearing to be Held on February 8, 2013 at 2:00 p.m. (Eastern) [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0089: Notice of Filing of Transcript and of Deadlines Related to Restriction and Redaction for Hearing Held on December 13, 2012 [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]

Docket #0090: Order Scheduling Omnibus Hearing Dates [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]



<u>Docket #0091 : BNC Certificate of Service re: Notice of Filing of Transcript and of Deadlines Related to Restriction and Redaction for Hearing Held on December 13, 2012 [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0092 : Notice to Counsel Regarding Scheduling of 341 Meeting [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0093 : Notice of Appearance and Request for Service by Diane W. Sanders on Behalf of South Texas College, South Texas ISD, City of McAllen, Pharr-San Juan-Alamo ISD [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0094 : Notice of Commencement of Chapter 11 Bankruptcy Cases, Meeting of Creditors and Fixing of Certain Dates [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]</u>

<u>Docket #0095</u>: Notice of Appearance and Request for Service by James Wallace on Behalf of Equitable Gas Company, LLC [Case: LCI Holding Company, Inc. (d/b/a LifeCare Hospitals)]