

Preserve Assets Now in California

By: Shannon Howell

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Estate planning involves much more than simply drafting a last will and testament. A good estate plan takes advantage of **trusts, custodial accounts, insurance and planned giving** to make the transfer of wealth more efficient and to minimize tax consequences while still providing for loved ones and assuring there is enough income to provide for your own needs.

An estate plan is not something which only kicks into gear when the testator passes away. An estate plan can be designed to preserve or grow assets now. A living trust can provide income to the grantor and once the grantor passes away the principal can be left to beneficiaries who are designated now. Trust assets can be designed to grow, to receive dividends, to be reinvested or to remain steady. Working with a financial planner and estate planning attorney can be a great way to make the most of your financial circumstances and protect both assets and loved ones.

Getting Legal Help

Experienced California Estate Planning Attorney Shannon Howell can help you understand the best estate planning strategies for your specific needs and circumstances. She can create a plan to protect your assets and your loved ones. **Contact us today to discuss your individual planning needs at [\(619\)-739-4657](tel:619-739-4657) begin of the skype highlighting (619)-739-4657 end of the skype highlighting.**
