

Exclusive Visas Timeline / Flowchart for the EB-5 Investor

Initial Phase

Investor's Sustainability Evaluation (determination of eligibility for EB-5 investment)

Exclusive Visa services and available EB-5 Projects overview

Phase 1:

Regional Center Due Diligence Services

EB-5 Regional Center Investor Consulting Agreement is signed between Exclusive Visas and Investor

Exclusive Visas conducts due diligence investigation of up to 5 prospective EB-5 Projects that investor has interest in

Investor analyses the comprehensive report on EB-5 Projects provided by Exclusive Visas and chooses one for investment

Investor signs Subscription Agreement with the Regional Center

Investor deposits USD 500,000 or USD 1,000,000 into the Escrow account

Investor:
- hires independent Immigration Attorney
- prepares documents for his and his funds background check

Exclusive Visas:
- verifies that Regional Center has forwarded all applicable offering documents to Investor or his Attorney for timely execution

Investor's Immigration Attorney prepares & files I-526 Immigration Petition to USCIS

Phase 2:

EB-5 Liaison Services

Approved by USCIS:
Escrow account agent releases investment funds to EB-5 Project

Denied by USCIS:
Escrow account agent returns 100% investment funds to Investor

Investor has a U.S. Consulate Interview (resides out of US) or files for adjustment of status (resides in US)

Upon approval from USCIS Investor receives conditional permanent resident status (2yr conditional Green Card)

Investor or his Immigration Attorney files I-829 application to USCIS for removal of conditions (21- 24 months after receiving conditional Green Card)

Upon approval of I-829 Form, Investor receives permanent Green Card

Approximately 5 years after Permanent Green Card issuance, Investor is divested of EB-5 Project (money returned) and may apply for U.S. Citizenship