

IN THE CIRCUIT COURT OF THE 17TH JUDICIAL CIRCUIT,
IN AND FOR BROWARD COUNTY, FLORIDA
PROBATE DIVISION

IN RE: ESTATE OF

CASE NUMBER:

Deceased

DIVISION:

_____ /

ORDER REQUIRING DISCLOSURE OF TRUST BENEFICIARIES

THIS MATTER is before the Court on the Petition for Administration filed by
_____ and the Court, having reviewed the file and
being otherwise fully advised in the premises, hereby:

ORDERS and ADJUDGES the following:

1. Beneficiaries of an estate included beneficiaries of a trust if the trust is a beneficiary of the estate and each trustee of the trust is also a personal representative of the estate. Fla.Sta. 731.201(2) (2008).
2. All beneficiaries, including the aforementioned trust beneficiaries, are entitled to notice of administration pursuant to Florida Probate Rule 5.240.
3. To ensure notice is properly served, the personal representative must file with the Clerk of Court a Disclosure of Trust Beneficiaries. The beneficiaries disclosed should include those described in Fla. Stat. 736.0103(14) (2008). The Disclosure of Trust Beneficiaries must include the names, addresses, and date of birth if a minor of each beneficiary.
4. The Court reserves the right to request the personal representative/trustee to produce the trust instrument for in camera inspection by the Court.
5. The personal representative shall file a Disclosure of Trust Beneficiaries within 30 days of issuance of the Letters of Administration.

DONE and ORDERED in Ft. Lauderdale, Broward County, Florida this _____ day of
_____.

CIRCUIT COURT JUDGE