

INVESTOR QUESTIONNAIRE

_____, LLC
a _____ limited liability company
(the "Company")

THIS QUESTIONNAIRE MUST BE ANSWERED FULLY AND RETURNED TO THE COMPANY ALONG WITH YOUR COMPLETED SUBSCRIPTION AGREEMENT.

THE INFORMATION SUPPLIED BY PROSPECTIVE SUBSCRIBERS WILL BE HELD IN STRICT CONFIDENCE. NO INFORMATION WILL BE DISCLOSED EXCEPT TO THE EXTENT THAT SUCH DISCLOSURE IS REQUIRED BY LAW OR REGULATION, OTHERWISE DEMANDED BY PROPER LEGAL PROCESS OR IN LITIGATION INVOLVING THE COMPANY.

PART I - INDIVIDUALS

1. Personal Data

Name _____

Residence Address _____
Street City State Zip Code

Business Address _____
Street City State Zip Code

Address for
LLC Purposes _____
Street City State Zip Code

State of residence, if different _____

Telephone: Residence _____ Business _____

Age: _____ Citizenship: _____

Social Security or Taxpayer No: _____

2. Occupation, Employment, and Business Experience

A brief description of my current occupation is as follows: _____

A brief description of my business experience is as follows: _____

3. Net Worth and Income

Accredited Investors:

My individual net worth or joint net worth with my spouse, exclusive of my primary residence, exceeds \$1,000,000.

(__Yes __No)

I had an individual net income in excess of \$200,000 in each of the two most recent years and I have a reasonable expectation of reaching the same income level in the current year.

(__Yes __No)

My joint income with my spouse was in excess of \$300,000 in each of the two most recent years and I have a reasonable expectation of reaching the same income level in the current year. (__Yes __No)

I am a manager or director of the LLC or its affiliates. (__Yes __No)

4. Banking and Credit References

Name and address of primary bank reference:

Bank: _____

Address: _____
Street City State Zip Code

Name of banking officer: _____

Bank phone number: _____

Name and address of accounting firm used:

Name: _____

Address: _____
Street City State Zip Code

Name of individual accountant: _____

Phone number: _____

5. Representations

I represent that:

- (a) I have sufficient knowledge and experience in similar programs or investments to evaluate the merits and risks of an investment in the Company (or that I have retained an attorney, accountant, financial advisor or consultant as my purchaser

representative); I have received and have had access to materials and relevant information enabling me to make an informed investment decision, and that all data I have requested has been furnished to me.

If applicable, the name, employer, address and telephone number of my purchaser representative are as follows:

- (b) The information herein contained is complete and accurate and may be relied upon by you.

Date

(Print Name of Individual Purchaser)

(Signature)

JOINT PURCHASERS/ADDITIONAL SIGNATORIES

- _____ (b) Any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934.
- _____ (c) An insurance company, as defined in Section 2(13) of the Act.
- _____ (d) An investment company registered under the Investment Company Act of 1940.
- _____ (e) A business development company, as defined in Section 2(a)(48) of the Investment Company Act of 1940.
- _____ (f) A small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.
- _____ (g) A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, if such plan has total assets in excess of \$5,000,000.
- _____ (h) An employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000, or is a self-directed plan, with investment decisions made solely by persons that are accredited investors.
- _____ (i) A private business development company as defined in Section 202(a)(22) of the Investment Advisors Act of 1940.
- _____ (j) An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000.
- _____ (k) Any trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person.
- _____ (l) An entity in which all of the equity owners are accredited investors.

If you checked (j), please complete the following part of this question:

(1) List all equity owners:

(2) What is the type of entity? _____

- (3) Attach a copy of your resolutions or make evidence of the entity's authority to make this investment.
- (4) Have each equity owner respond individually to Part I, Section 3 of this Questionnaire.

4. Banking and Credit References

Name and address of primary bank reference:

Bank: _____

Address: _____
Street City State Zip Code

Name of banking officer: _____

Bank phone number: _____

Name and address of accounting firm used:

Accountant: _____

Address: _____
Street City State Zip Code

Name of individual accountant: _____

Phone number: _____

5. Representations.

I represent that:

- (a) The entity has, and its officers, employees, directors or equity owners have sufficient knowledge and experience in similar programs or investments to evaluate the merits and risks of an investment in the LLC (or the entity has retained an attorney, accountant, financial advisor or consultant as a purchaser representative); that because of the background and employment experience of the entity's equity owners, its officers, directors or employees, it has received and has had access to material and relevant information enabling it to make an informed investment decision, and that all data it has requested has been furnished to it. If applicable, the name, employer, address and telephone number of the entity's purchaser representative follows:

- (c) The information contained herein is complete and accurate and may be relied upon by you.

The foregoing answers are true and complete. Attached is the requested information (e.g. Articles of Incorporation, Bylaws, and Resolutions) for your review.

Entity

Date: _____

Name of Entity

By _____

Name and Title

Other Signatories

