# Unfiltered Orange | Weekly eDiscovery News Update – March 21, 2012

Highlighted in Forbes' Law & Technology Blog as one of <u>Eight Great Law & Technology Resources</u>, Orange Legal Technologies' <u>Unfiltered Orange</u> Weekly eDiscovery News Update provides readers with a trusted compilation of key public domain eDiscovery news, views and events.

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## eDiscovery News

Content and Considerations

- 3rd Circuit Issues Decision on Taxation of EDD Costs in 'Race Tires' bit.ly/GBHykx (Mark Michels)
- 3rd Circuit: Winners Still Have to Shoulder Most eDiscovery Costs on.wsj.com/xez2Y3 (Joe Palazzolo)
- A Closer Look at Judicial Codes and Social Media <a href="mailto:bit.ly/wY48mq">bit.ly/wY48mq</a> (Samuel Stretton)
- A Golden Opportunity for Predictive Coding <a href="mailto:bit.ly/GCtfxC">bit.ly/GCtfxC</a> (BLLAWG)
- A Search Terms Gam <u>bit.ly/w9aZq8</u> (Josh Gilliland)
- An Ounce of Retention Can Avoid a Pound of Pain in eDiscovery <u>bit.ly/GDj7Ha</u> (John Mello)
- Central District of California Hammers Merz for Failure to Timely Produce Documents and Misappropriation of Trade Secrets, Halts Rollout of Xeomin bit.ly/ytcCNm (John Marsh)
- Court Recognizes Computer-Assisted Review as Acceptable Way to Search for Relevant Electronic Documents (PDF) bit.ly/yGre0c (Patton Boggs)
- Data Classification and Data Loss Prevention: Indispensable Building Blocks of Information Governance bit.ly/yvAqXo (Allison Walton)
- Deactivate Document Destruction Policies... Or Else bit.ly/z1a5Kd (Jennifer Connelly)
- Dealing with Disclosure | The Global Lawyer bit.ly/FOkek0 (Drew Macauley)
- Defining the eDiscovery Platform Autodesk Interview bit.ly/GBI4yZ (Greg Buckles)
- Deleted Emails: Privacy Suit Against CDC Thrown Out A Second Time <u>bit.ly/Ac4dOK</u> (Robin McDonald)
- Disclosing Novel Document Review Methods bit.ly/y1Q5Pp (Robert Trenchard, Steven Berrent)
- District Court Judge to Have Last Word on Computer-Assisted Review, Grants Plaintiffs' Motion bit.ly/xzAXN8 (K&L Gates)
- eDiscovery Case Law: Not So Fast on Computer Assisted Review <a href="bit.ly/y32iGA">bit.ly/y32iGA</a> (Doug Austin)
- eDiscovery Costs and 28 U.S.C. § 1920 | Manhattan Institute for Legal Policy bit.ly/y7H9q2 (Ted Frank)
- eDiscovery History: A Look Back at Zubulake bit.ly/xuSlOr (Doug Austin)
- Exploring the Status of Legal Filings in Westlaw, Lexis Copyright Suit bit.ly/zf1r1w (Lewis Clayton)
- Finding the Messages to Employers in \$1.5M HIPAA Settlement | Littler bit.ly/zloxWi (Philip Gordon)
- Flaming Can Be Defaming: Ga. Bloggers Lose Trio of Libel Cases <a href="mailto:bit.ly/yIZObt">bit.ly/yIZObt</a> (Katheryn Kayes Tucker)
- Florida Supreme Court Considers eDiscovery Amendments <u>bit.ly/wvPioL</u> (BLLAWG)
- Hardcopy Discovery Marginalia <u>bit.ly/GEbf82</u> (Amy Bowser-Rollins)
- Judge Peck Provides a Primer on Computer-Assisted Review http://bit.ly/xeyRfR (John Tredennick)
- Keyword Search Terms: How to Adequately Argue for Alternative Search Parameters bit.ly/AvFC5S (Mike Hamilton)
- Machine Learning For Document Review: The Numbers Don't Lie http://bit.ly/w2ee61 (James Shook)

- Merger Sabotage Ruled Not a Damage Element Under Computer Fraud Law <u>bit.ly/yJXMzB</u> (Saranac Hale Spencer)
- Much Ado About eDisclosure Defects The West African Gas Pipeline Judgment <u>bit.ly/ArWCJv</u> (Chris Dale)
- New Methods for Legal Search and Review <u>bit.ly/AkdolS</u> (Ralph Losey)
- NY State Spoliation Law Negligence Suffices for Case-Ending Sanction If Prejudice Is Severe Enough <u>bit.ly/yg6D1L</u> (Gregory Joseph)
- Personal Emails on Work Computers Are They Fair Game For Employers? <a href="http://lexne.ws/9ct">http://lexne.ws/9ct</a> (James Boutrous)
- Play Nice or Pay the Price: Failing to Cooperate in Creating Preservation Protocols Can Result in Significant Consequences bit.ly/GCBIo1 (Gibbons)
- Predictive Coding Defensibility: the Devil in the Details bit.ly/y21vAr (Katey Wood)
- Predictive Coding Is a New Tool in the eDiscovery Toolbox <u>bit.ly/FPXWS5</u> (Philip Cohen, Lauren Harrison)
- Proactive Data Management for eDiscovery: Become Your Company's Hero <u>bit.ly/weIFyg</u> (B.K. Winstead)
- Random Sample Generation and eDiscovery <a href="http://bit.ly/xP29aL">http://bit.ly/xP29aL</a> (@OrangeLT)
- Recovery of eDiscovery Costs bit.ly/GBUJXw (Miller Canfield)
- Shedding Light on the Predictive Coding Black Box bit.ly/ABz8Aw (James Hanft)
- Simple Mistakes Lead to Discovery Sanctions Against Delta Air Lines | Cozen O'Connor bit.ly/FOPU8A (Kevin Kelly)
- The CPR Standard Disclosure Test is a Strict One Says the Court of Appeal bit.ly/xyA77N (Chris Dale)
- The Future of the Review Attorney bit.ly/AyfzSZ (Albert Barsocchini)
- The Link Between eDiscovery Software and Improving Healthcare Outcomes <u>bit.ly/FOQ7Zl</u> (Gary MacFadden)
- The Role of Social Media in Workplace Disputes bit.ly/GCzilE (Elise Bloom, John Barry)
- Time to Revisit the Ethics of Metadata <a href="https://bit.ly/FQhQZa">bit.ly/FQhQZa</a> (Michael de Leeuw, Eric Hirsch)
- Tips for Handling eDiscovery When Representing a CJA Defendant <u>bit.ly/yVs5Z4</u> (Brooke Oppenheimer)
- Unnecessary eDiscovery Roughness in the NFL <u>bit.ly/AzOt9F</u> (Jon Resnick)
- Update: Peck, Parties and Predictive Coding <a href="http://bit.ly/xAztDv">http://bit.ly/xAztDv</a> (@ComplexD)
- What Happens At The Exchange, Stays At The Exchange bit.ly/x6kWum (Cary Calderone)
- Will Approval of Computer-Assisted Document Review Spur Acceptance in Antitrust Investigations? <a href="mailto:bit.ly/zWGXy6">bit.ly/zWGXy6</a> (Jones Day)
- You Cannot Unring A Bell Judge Peck's Da Silva Moore Opinion Will Continue To Be Influential Despite Objection - <a href="mailto:bit.ly/AxirNA">bit.ly/AxirNA</a> (Brendon Hollinder)

# Reports and Resources

- An Overview of State eDiscovery Rules bit.ly/yJWT5V (David Canfield)
- Breach Fatigue? Cost Of A Data Breach Declines For The First Time <a href="http://bit.ly/GDeIUB">http://bit.ly/GDeIUB</a> (Kelly Higgins)
- Calculating an E-Court Return on Investment (ROI) <u>bit.ly/GCfq5z</u> (James McMillan, Carole Pettijohn, Chips Shore, Jennifer Berg)
- Organization of Legal Professionals' eJournal Spring 2012 bit.ly/yGfrke (Chere Estrin)
- Pew Internet: Presentation The State of Mobile America bit.ly/zg55jo (Lee Rainie)
- Pew Research Center | State of the Media bit.ly/GCxxFc (Amy Mitchell, Tom Rosentiel)
- The Cases: Research By Case Of 689 Social Media Cases from 2010 2011 <u>bit.ly/Ado06n</u> (X1 Discovery)
- The Glassmeyer Legal Research Flowchart bit.ly/zSTV3v (Simon Fodden)
- The Rear View Mirror on Google+: Top 5 Stories From Last Week's Unfiltered Orange -http://bit.ly/zmcAmG (@OrangeLT)
- UPDATE: From Ontrack to ISYS Search: 10 Years of eDiscovery Acquisitions (List) <u>bit.ly/y9FMKO</u> (@ComplexD)

- Ethical Obligations within eDiscovery (Podcast) bit.ly/wN2ALs (Elliot Westman)
- Jennifer Hamilton on John Deere's Innovations in Vetting Vendors <u>bit.ly/GCzH7R</u> (Monica Bay)
- Proactive eDiscovery Management | Legal Talk Network bit.ly/GC5fJv (Charles Volkert, Joel Wuesthoff)
- Social Media's Role in the Dharun Ravi Case, and What We Can Learn from It <u>bit.ly/GCjca7</u> (Travis Crabtree, Colin O'Keefe)

#### Technology and Tactics

- \$1.5M HHS Data Breach Settlement is First Under HITECH Law bit.ly/GCvAsU (Shannon Green)
- Bypassing the Password: Seeking Ways to Make Computer Passwords Unnecessary nyti.ms/FRxELw (Randall Stross)
- Competing Interests: Enforcing Cybersecurity and Protecting Privacy | Law Practice Today bit.ly/AlztD5 (Ulka Ghanta)
- CIOs Must Face These Facts to Go Social bit.ly/A6NMVd (Jim Lee)
- Cool Tool: The Mashup App <a href="http://bit.ly/z3ST5a">http://bit.ly/z3ST5a</a> (Zaid Al-Timimi)
- Court Analyzes and Enforces Facebook's Terms of Service bit.ly/zLhH8B (Stephen Kramarsky)
- Data Privacy Regulation for Websites in China Takes Effect, National Standards Forthcoming bit.ly/Gzm6MB (Scott Livingston)
- Data Protection Plans Can Curb Data Breaches <u>bit.ly/xVDXpI</u> (John Mello)
- Domestic Cybersecurity Requires Clearer Federal Roles and Responsibilities bit.ly/zo2vJx (Peter Fox)
- Employers Requesting Facebook Access <u>bit.ly/yAjYmk</u> (Tom Crane)
- Five Email Myths Debunked <a href="http://bit.ly/xABMUo">http://bit.ly/xABMUo</a> (Jeff Orloff)
- Five Signs Cloud Services May Not Work for You bit.ly/FRKbhk (Mary Jander)
- FTC Looks to Link Do-Not-Track, BigData Privacy Concerns; Seeks Solutions <u>bit.ly/AjYc1N</u> (Boris Segalis, Nihar Shah)
- Getting Rid of Data: Why it's So Hard <u>bit.ly/z0pIwE</u> (Harry Pugh)
- Google Strongly Positioned to Battle Facebook in Social Mobile Applications Wars <u>bit.ly/GDi8Xl</u> (Press Release)
- How Social is Enterprise Search? <u>bit.ly/ACIAhD</u> (Jed Cawthorne)
- Juror Held in Contempt for Internet Research Leading to Mistrial bit.ly/xfm7V3 (Mary Pat Gallagher)
- Jury Verdict Against Virginia Tech Proves Schools Should Not Create A Duty To Social Media Monitor bit.ly/yCmySc (Bradley Shear)
- Native or HTML5? bit.ly/FWtm4w (OpenText)
- New Interest in Hacking as Threat to Security <a href="http://nyti.ms/x7UbZ4">http://nyti.ms/x7UbZ4</a> (Micheal Schmidt)
- Non-Facebook Timelines For The Ages I @Forbes <a href="http://onforb.es/GCUc5d">http://onforb.es/GCUc5d</a> (Ben Kerschberg)
- Records and Information Management and Retention | Venable LLP <a href="http://bit.ly/xTTR9t">http://bit.ly/xTTR9t</a> (Warren Hamel, Victoria Danta)
- Social-Mobile Strategies: The Legal and Regulatory Impact <u>bit.ly/GBIuFk</u> (David White)
- States Pursue Legislation to Make Facebook Accounts Part of 'Digital Estate' bit.ly/whX690 (B. Carton)
- Tech-Privacy Expert: Embed Privacy Before Systems Are Built bit.ly/FRMOQ6 (Teresa Leung)
- Tension Between Privacy Law and Other Interests Highlighted in Recent German Episode bit.ly/xdI5uF (Hogan Lovells)
- The Implication of Market Trends for Legal-Project Management in the United Kingdom <u>bit.ly/GBHEuD</u> (Paul Easton)
- The Microsoft Outlook Configuration Analyzer Tool bit.ly/GCwODX (Casper Manes)
- The Risks and Rewards of 'Big Data' for In-House Counsel <u>bit.ly/GE96sL</u> (Kevin Pomfret, Leslie Spasser)
- Thoughts From RSA Conference 2012: From BigData to Privacy bit.ly/GBYSKZ (Vivian Tero)
- Turning Data Into Business Value | Forbes onforb.es/wMVF0h (Holger Kisker)
- 'Unworkable' Data Protection Reforms May Place Businesses At Competitive Disadvantage, CBI Says bit.ly/GCv8KF (Pinsent Masons)
- What's Coming in Microsoft Outlook 15 <u>bit.ly/GBI2t7</u> (Paul Thurrott)
- What Would You Pay for Privacy? <a href="mailto:nyti.ms/ypJYX5">nyti.ms/ypJYX5</a> (Somini Sengupta)

#### **Vendor Views**

Industry Landscape

- 1/2 The Time, 1/2 The Cost, Lower Risk. The OneO Discovery Platform for ECA, Processing and Review
   http://bit.ly/bxdClw (@OrangeLT)
- 3 De-duplication Options: How Do You Choose? <u>bit.ly/FWt5hY</u> (Kroll Ontrack)
- AccessData Chosen as Legal Evidence Review Platform for All U.S. Federal Public Defender Offices bit.ly/GAEDdF (Business Wire)
- AccessData Users Conference Update Conference Agenda http://bit.ly/tR2NfW (AccessData)
- Advanced Discovery Continues Expansion With New East Coast Data Center bit.ly/GCgiYa (PR Web)
- Altep, Inc. Expands Computer Forensics Services, Names Warren Kruse VP of Data Forensics bit.ly/yjmmQX (Press Release)
- Clutch Group Recognized as 2012 Top Business in the Nation by -bit.ly/zRFLP0 (PR Web)
- Cognito Announces Partnership with Sonian <u>bit.ly/FRM9y4</u> (Press Release)
- Comply with Information Governance Policies for Microsoft SharePoint 2010 with AvePoint's DocAve Content Shield – <u>bit.ly/GCBrOv</u> (PR Web)
- D4 Expands Operations in Michigan With the Acquisition of Litigation Support Services Leader, Detroit Legal Imaging http://mwne.ws/zjrAeX (Marketwire)
- Dell and AccessData Release New Forensics Toolkit At Abu Dhabi Security Event <u>bit.ly/GCAZQ4</u> (Mark Sutton)
- Digital WarRoom WorkGroup: Exclusive Report | TechnoLawyer bit.ly/F06iM0 (Neil Squillante)
- eDiscovery Solutions Group (eDSG) Evolves into eDiscovery and Information Governance Industry Analyst Firm bit.ly/FRHxrQ (Press Release)
- Epiq Systems Shifts Focus from Bankruptcy to eDiscovery Services bit.ly/yF0OF6 (Alyson Raletz)
- Envision Discovery Now Offering Relativity to the Raleigh and Charlotte, N.C. Legal Markets bit.ly/yPKyF3 (PR Web)
- EVault Cloud Backup Seeks to Disrupt Symantec Backup Exec bit.ly/FRMAZp (Joe Panettieri)
- Evolve Discovery Opens New York Office <u>mwne.ws/yT03hD</u> (Marketwire)
- Forensics Leader AccessData Cites Industry Report Underscoring Rise in Forensics Service Demand http://yhoo.it/yYX11C (Business Wire)
- French Software Company EntropySoft Opens New US Headquarters in San Francisco bit.ly/GBWzYv (PR Web)
- Huron Legal Selects PureDiscovery for eDiscovery Semantics <u>bit.ly/yDlj0C</u> (PR Web)
- iCONECT Brings Legal Review and Litigation Support to Tablet Devices bit.ly/GAEMxE (PR Web)
- iCONECT Global Summit on Litigation Technology bit.ly/zj1tTD (PR Web)
- Irish Digital Evidence Firm Enables Forensic Collection of Online Evidence for E-Discovery bit.ly/xYEO6A (Press Release)
- LexisNexis Acquires Law360 <a href="http://bit.ly/GAGboY">http://bit.ly/GAGboY</a> (Press Release)
- Lexis Updates Law PreDiscovery, Early Data Analyzer bit.ly/ws6Vhr (Evan Koblentz)
- Lexmark Acquires ISYS to Boost Its Global Enterprise Software Capabilities bit.ly/zIEOBO (Bus. Wire)
- Linguamatics Releases New Cloud Based Text Mining Solution bit.ly/xS4IkC (Jasmine Ashton)
- M-Files Cloud Vault 2.0 Lifts ECM off the Ground and into the Cloud bit.ly/FWsuNt (PR Web)
- Merrill Corporation Adds Legal Process Outsourcing Services in India bit.ly/FWtFMR (Business Wire)
- Metalogix Announces General Release of Archive Manager 5.1 bit.ly/yWUk1A (PR Web)
- Navigant Buys Caselawg eDiscovery Project Management Application bit.ly/FOPEpX (Evan Koblentz)
- Perceptive Software Absorbs Two More Technology Companies (ISYS Search | Nolij ) bit.ly/GCCoX1 (Alyson Raletz)
- State AGs in Vt. and Wash. Choose Bridgeway's LawManager Web bit.ly/GCyHAB (Sean Doherty)
- TechLaw Solutions Achieves Top Level Information Security ISO 27001 Certification -http://bit.ly/xpQN2l (Marketwire)
- TEMIS Chooses ISYS to Power Its Next Generation Luxid® Semantic Content Enrichment Platform <a href="http://bit.ly/y9zWsB">http://bit.ly/y9zWsB</a> (Business Wire)
- Thomson Reuters Launches Accelus Compliance Manager bit.ly/Ay02th (Sean Doherty)
- Venio Adds Production Capabilities to its Integrated eDiscovery Platform bit.ly/GCucWC (PR Web)
- Xerox Litigation Services Can Technology-Assisted Review Co-Exist With Strategic Search? <u>bit.ly/GCryQL</u> (Amanda Jones)

## 2012 eDiscovery Events

#### MARCH

#### **AIIM 2012 Conference**

March 20 – 22, 2012 San Francisco, CA

# The Sedona Conference Institute's 6th Annual Program on Staying Ahead of the eDiscovery Curve

March 22 – 23, 2012 St. Louis, MO

## **ABA TECHSHOW 2012**

March 29-31, 2012 Chicago, IL

#### **APRIL**

#### **ACEDS 2012 Conference**

April 2 – 4, 2012 Hollywood, FL

## Hosting and Cloud Transformation Summit - Europe

April 2-3, 2012 London, UK

## 12th Annual Super Conference

April 23 – 24, 2012 Chicago, IL

#### MAY

# 2012 World Technology Law Conference & Annual Meeting

May 3 – 4, 2012 Washington, DC

## **INSIGHT 2012 Law Firm IT - Conference and Exposition**

May 8 – 9, 2012 London, UK

# EDRM 2012 - 2013 Kickoff Meeting

May 16 – 17, 2012 St. Paul, MN

#### **CEIC 2012**

May 21 – 24, 2012 Summerlin, NV

## **LegalTech West Coast 2012**

May 22-23, 2012 Los Angeles, CA

#### JUNE

## **ILO Global Counsel Congress**

June 14, 2012 New York, NY

# **JULY**

# Carmel Valley eDiscovery Retreat July 22 – 24, 2012 Carmel, CA

#### **AUGUST**

#### **ILTA Annual Conference 2012**

August 26 – 30, 2012 Washington, DC

#### **SEPTEMBER**

#### **Intermountain eDiscovery Conference 2012**

September 13, 2012 (Planning) Salt Lake City, UT

#### **ACC Annual Meeting**

September 30 – October 3, 2012 Orlando, FL

For Complete Events Calendar Visit: http://www.orangelt.us/info/events/.



# **About Orange Legal Technologies**

OrangeLT<sup>TM</sup> is a leading provider of electronic discovery litigation, audit, and investigation services for law firms and corporations. Having served over 500 clients since inception and with over 100 clients leveraging the OneO® Discovery Platform since its introduction, Orange Legal Technologies has worked with some of the world's most well known corporations and law firms.

OrangeLT<sup>TM</sup> offers a complete suite of electronic discovery services, including collection, analysis, processing, review and production of digital and paper-based information. OrangeLT<sup>TM</sup> is enabled by the OneO® Discovery Platform – an integrated, web-accessible electronic discovery platform that provides online analysis, processing, and review of unstructured data from the security of a hosted centralized repository.

- To sign up for our weekly updates, visit: http://tinyurl.com/258nzu5.
- For additional information on Orange Legal Technologies, visit: http://www.orangelt.com.