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## SUPERIOR COURT OF CALIFORNIA COUNTY OF SONOMA

WILLIAM DEENIHAN,	) CASE NO. SCV-244202
Plaintiff,	)
vs.	PLAINTIFF'S REQUEST FOR
	PRODUCTION OF DOCUMENTS, SET
CITY OF SONOMA,	NUMBER ONE (1) TO DEFENDANT
Defendant.	CITY OF SONOMA.
	) ) "Unlimited Civil Case"
	Date Action Filed: 12-23-08
	Assigned Judge: Hon. Gary Nadler
	/ Dept: 20

REQUESTING PARTY: Plaintiff, William Deenihan RESPONDING PARTY: Defendant, City of Sonoma

SET NUMBER: ONE (1)

#### TO RESPONDING PARTY AND ITS ATTORNEY OF RECORD:

DEMAND IS HEREBY MADE by Requesting Party, pursuant to Section 2031.010, et seq. of the Code of Civil Procedure, that Responding Party produce and permit Requesting Party and/or his agents to inspect, copy or photograph the documents and records which are in your possession and control and are listed and identified, below, as REQUESTS NO.1 through 38.

Requesting Party requests that the records and documents requested be produced by means of service by mail to this office on or before April 31, 2009 along with a statement from you certifying that the copies provided in response to this request are a true, complete, and correct copy of such document or documents.

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If you sole objection to any of the demands is on the basis that the demanded document contains information considered by you to contain trade secrets, or other business proprietary information, plaintiff hereby offers to enter into an appropriate Protective Order limiting the disclosure of any such information or documents to the parties to this litigation, their attorneys and experts. As to any demanded document or portion thereof which is contained within this classification, please fully identify the document or portion thereof in your response.

### **INSTRUCTIONS**

- 1. When responding to this demand for inspection and copying of documents you are requested to serve and to state as to each of the requests in accordance with the California Code of Civil Procedure, Section 2031, et seq:
  - (a) That there are such documents in your possession or under your control and they will be produced;
  - (b) That there are such documents in your possession or under your control but you refuse to produce them because of a claim of privilege or for some other reason; or
  - (c) That there are no such documents in your possession or under your control as are requested by the particular request.
- 2. Please identify each document by description (memo, contract, letter, handwritten note, etc.), date, author, recipient, number of pages, and subject matter, and if you are withholding it from production, state the basis for your refusal to produce it.
- 3. As to such document(s) which no longer exist but which you are aware existed at one time, please identify such document(s) in the same manner as indicated in the previous paragraph, and, in addition, identify the last known location and reason it is no longer in existence.
- 4. In the event you object to any of the requests set forth below on the basis of a contention that it is overly broad for any reason, please respond to that request as narrowed in such a way as to render it not overly plaintiff's request for production of documents

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broad in your opinion, and state the extent to which you have narrowed that request for purposes of your response.

5. In producing documents pursuant to this request, please indicate to which numbered request each document is responsive.

### **DEFINITIONS**

The following terms and definitions shall apply:

- 1. As used herein, the term "DOCUMENTS" includes all "writings" as that term is defined in California Evidence Code Section 250 as follows: "Writing means handwriting, typewriting, printing, photographing and every other means of recording upon any tangible things, any form of communication or representation including letters, words, pictures, sounds or symbols, or combinations thereof." As well as any electronic data stored or residing in any computer database, hard drive, digital tape, floppy disc, or any other written or graphic material or communication however denominated.
- 2. As used herein, the word "COMMUNICATION" means and includes any oral, written or electronic conversation, meeting, conference, correspondence, communication, message, note or memorandum.
- 3. As used herein, "MEETING" refers to any encounter involving two or more persons, whether formal or informal, and whether scheduled in advance or accidental.
- 4. As used herein the word "CONCERNING" shall have and include not only its commonly understood meaning, but the following meanings as well, where applicable: relating to comprising, reflecting, evidencing, constituting, pertaining to, dealing with and showing.
- 5. As used herein, the words "RELATION TO" shall have and include not only their commonly understood meaning, but the following meanings as well, where applicable: relating to, comprising, reflecting, evidencing, constituting, pertaining to and dealing with.
- 6. As used herein "PERSON" means any natural person, corporation, partnership, association, trust, group, organization, agency, bureau,

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department or entity or any other entity, or any combination thereof.

- 7. As used herein, the singular shall include the plural and vice versa.
- 8. As used herein, the term "YOU" or "YOUR" or "YOURS" refers to each party to whom this request for production of documents is directed, its agents, employees, officers, and directors, attorneys and those employed by its attorneys.
- 9. EMPLOYMENT means a relationship in which an EMPLOYEE provides services requested by or on behalf of an EMPLOYER, other than an independent contractor.
- 10. EMPLOYEE means a PERSON who provides services in an EMPLOYMENT relationship and who is a party to this lawsuit. For purposes of these interrogatories EMPLOYEE refers to Plaintiff, William Deenihan, an individual.
- 11. EMPLOYER means a PERSON who employs an EMPLOYEE to provide services in an EMPLOYMENT relationship and who is a party to this lawsuit. For the purposes of these interrogatories, EMPLOYER refers to Defendant, City of Sonoma, a public entity.
- 12. DISABILITY is a physical or mental impairment that limits a major life activity such as work.
- 13. REASONABLE ACCOMMODATION is any change in the work environment or in the way things are customarily done that would enable a qualified individual with a disability to enjoy equal employment opportunities
- 14. ESSENTIAL FUNCTIONS are those job duties that are so fundamental to the position that the individual holds or desires that s/he cannot do the job without performing them.
- 15. ADVERSE EMPLOYMENT ACTION means any TERMINATION, suspension, demotion, reprimand, loss of pay, failure or refusal to hire, failure or refusal to promote, or other action or failure to act that adversely affected the EMPLOYEE'S rights or interests and which is alleged in the PLEADINGS.

- 16. TERMINATION means the actual or constructive termination employment and includes a discharge, firing, layoff, resignation, or completion of the term of the employment agreement.
  - 17. As used herein, "EACH" shall mean "each and every".
  - 18. As used herein, "OR" shall mean "and/or".
  - 19. As used herein, "ANY" includes the word "all" and vice versa.
- 20. As used herein. "COMPANY" means Defendant City of Sonoma, a public entity, along with any of its affiliates, subsidiaries, agents, directors, officers, employees or other representatives, its attorneys and those employed by its attorneys.
- 21 As used herein. "IMPROPER" means, contrary to the policies, procedures, and/or methodologies of the COMPANY, and/or illegal under California or federal law.

#### **DOCUMENTS TO BE PRODUCED**

### **REQUEST NO. 01:**

All DOCUMENTS identified in YOUR answers to FORM INTERROGATORIES-EMPLOYMENT LAW, SET NUMBER ONE (1), by mail, on March 24, 2009.

### REQUEST NO. 02:

Plaintiff's personnel file. This demand includes but is not limited to all documents regarding plaintiff's employment, including all documents regarding the decision to hire plaintiff, his job duties at all times during his employment, promotions, reassignments, performance, and termination.

## REQUEST NO. 03:

Any and all DOCUMENTS which establish, evidence, relate or refer to YOUR personnel policies and procedures, plus any and all amendments or changes thereto, including but not limited to policies governing retirement, disability, terminations, discipline, salary, benefits, vacation, employee evaluations, leaves of absence, job duties, assignments, rotation(s) of work assignments, job

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accommodations, training, safety, and discrimination, from the date of plaintiff's hire through the present. This request includes, but is not limited to, copies of the DOCUMENT entitled "Personnel Policy Manual" published and distributed by you during the tenure of plaintiff's employment with YOU.

### REQUEST NO. 04:

All DOCUMJENTS constituting or relating to any investigation of plaintiff's performance conducted by YOU at any time prior to his termination. This demand includes, but is not limited to, all documents generated as a result of any investigation which contributed in any way to your determination that plaintiff was no longer able to perform the duties of a Maintenance Worker, with or without reasonable accommodation.

### **REQUEST NO. 05:**

Any and all DOCUMENTS which establish, evidence, relate or refer to any and all COMMUNICATIONS between YOU and any other person or entity, including any of YOUR employees or agents, pertaining to plaintiff or plaintiffs EMPLOYMENT history, performance or attendance while employed with YOU.

### **REQUEST NO. 06:**

Any and all DOCUMENTS constituting Plaintiff's payroll records. This demand includes but is not limited to, all documents regarding plaintiff's compensation and benefits during his employment with YOU.

## **REQUEST NO. 07:**

REQUEST NO.08:

Any and all files and DOCUMENTS which establish, evidence, relate or refer to employee benefits applicable to plaintiff during his EMPLOYMENT with YOU (including but not limited to those benefits available to plaintiff, the actual benefits received by plaintiff, and the monetary value thereof)-

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All DOCUMENTS constituting or relating to organization charts depicting the staffing structure and assignments within YOUR Department of Public Works from during the tenure of plaintiff's employment with YOU through the present.

### **REQUEST NO. 09:**

Any and all DOCUMENTS which establish, evidence, refer, or relate to performance reviews, appraisals and job evaluations of plaintiff.

### **REQUEST NO. 10:**

Any and all DOCUMENTS which establish, evidence, relate or refer to plaintiff's job performance, achievements and awards while employed by YOU.

### **REQUEST NO. 11:**

Any and all statements of witnesses or potential witnesses or other persons interviewed by or on behalf of YOU pertaining to plaintiff's employment with YOU or TERMINATION from EMPLOYMENT.

## **REQUEST NO. 12:**

Any and all DOCUMENTS which establish, evidence, relate or refer to complaints or criticism registered or made against plaintiff, during his EMPLOYMENT with YOU, including any which were made by plaintiff's coworkers.

#### **REQUEST NO. 13:**

Any and all DOCUMENTS which establish, evidence, refer or relate to any alleged improper conduct by plaintiff during his employment with YOU including, but not limited to, alleged incompetence, violations of company policy or dishonesty.

## REQUEST NO. 14:

Any and all DOCUMENTS which establish, evidence, refer or relate to any and all job titles and work assignments held by plaintiff during his EMPLOYMENT with you.

### REQUEST NO. 15:

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Any and all DOCUMENTS constituting or relating to Job
Descriptions in effect during plaintiff's employment with YOU,
reflecting the duties of any and all positions which plaintiff held
during his employment with YOU. This demand includes, but is not
limited to, all Job Descriptions, or related documents describing the
plaintiff's duties at all times during his employment including
documents drafted by any of his superiors defining such duties. This
demand also includes all documents defining the essential functions
of each such position.

### **REQUEST NO. 16:**

Any and all DOCUMENTS which establish, evidence, refer, or relate to any transfers of plaintiff or changes in plaintiff's job assignment.

### REQUEST NO. 17:

Any and all DOCUMENTS which establish, evidence, refer, or relate to plaintiff's TERMINATION.

## **REQUEST NO. 18:**

Any and all DOCUMENTS which support YOUR stated reason for plaintiff's TERMINATION from EMPLOYMENT.

## **REQUEST NO. 19:**

Any and all DOCUMENTS which establish, evidence, refer, or relate to any communications by and between plaintiff and YOU, regarding plaintiff's EMPLOYMENT record including, but not limited to, hiring, work and disciplinary record and history, plus any sick or disability leave by plaintiff.

### **REQUEST NO. 20:**

Any and all DOCUMENTS which establish, evidence, refer, or relate to any communication by or between plaintiff and YOU, regarding any proposed or actual transfer of plaintiff from any job assignment to any other job assignment.

#### **REQUEST NO. 21:**

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Any and all DOCUMENTS which establish, evidence, relate or refer to communications by and between YOUR agents, officers or employees, including all company internal memoranda regarding plaintiff's job performance.

### REQUEST NO. 22:

Any and all DOCUMENTS which establish, evidence, relate or refer to communications by or between YOUR agents, officers or employees, including all company internal memoranda, regarding any transfer or reassignment of plaintiff.

### **REQUEST NO. 23:**

Any and all diaries, journals, memoranda or other notes or accounts of daily activities or impressions, maintained by YOU or any of YOUR agents or employees which in any way relate to plaintiff's EMPLOYMENT with YOU.

## REQUEST NO. 24:

Any and all DOCUMENTS which establish, evidence, refer or relate to YOUR observations that plaintiff demonstrated difficulty in the performance of the essential functions of the duties of the position of Maintenance Worker II.

#### **REQUEST NO. 25:**

Any and all DOCUMENTS which establish, evidence, refer or relate to YOUR communications with Plaintiff to ascertain the precise jobrelated limitations of his DISABILITY and how they could be overcome with a REASONABLE ACCOMMODATION.

### REQUEST NO. 26:

Any and all DOCUMENTS which establish, evidence, refer or relate to YOUR efforts to Identify REASONABLE ACCOMMODATIONS for the work impairments caused by plaintiff's disability.

#### **REQUEST NO. 27:**

Any and all DOCUMENTS which establish, evidence, refer or relate

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to YOUR internal communications regarding hiring plaintiff, including but not limited to offering him a position of employment with YOU **OUEST NO. 28:** 

Any and all DOCUMENTS which establish, evidence, refer or relate to YOUR communications, both internal and with plaintiff, regarding plaintiff's EMPLOYMENT contract, terms, or conditions of EMPLOYMENT.

### REQUEST NO. 29:

Any and all DOCUMENTS which establish, evidence, refer or relate to ANY employment-related discipline of YOUR employees (or former employees), Alfonso Bandur, Public Works Administrator, and Carol Giovanatto, Assistant City Manager. resulting from ANY complaint, grievance, charge, or filing pertaining to unlawful discrimination, harassment and/or retaliation.

## **REQUEST NO. 30:**

Any and all DOCUMENTS which establish, evidence, refer or relate to YOUR policy or policies regarding job accommodations, "interactive process", and the prevention of job discrimination on account of disability, including but not limited to identification and enforcement of said policy, for the period commencing with plaintiffs first date of employment by YOU and ending at the present.

### REQUEST NO. 31:

REQUEST NO. 32:

If not produced in response to a previous demand, all DOCUMENTS constituting or relating to all policies and procedures in effect regarding medical leaves of absence and disability and all times during plaintiff's employment. This demand includes, but is not limited to, all policies, f formal and informal, regarding FMLA, CFRA, sick leave, disability leave, and other forms of medical leave, as well as all policies regarding reasonable accommodation of medical conditions.

Any and all DOCUMENTS which establish, evidence, refer or relate to the efforts and or applications of plaintiff to be promoted within YOUR COMPANY, including but not limited to any DOCUMENTS evidencing the reason why plaintiff was or was not promoted.

### **REQUEST NO. 33:**

Any and all DOCUMENTS which establish, evidence, refer or relate to any and all COMPANY policies allowing COMPANY employees an opportunity to be heard regarding threatened disciplinary action by the COMPANY against them prior to the effectuation of threatened disciplinary action by the COMPANY against them.

### REQUEST NO. 34:

Any and all DOCUMENTS which establish, evidence, refer or relate to any and all requests by plaintiff for an opportunity to be heard regarding threatened disciplinary action by the COMPANY against him prior to the effectuation of threatened disciplinary action by the COMPANY against him.

### **REQUEST NO. 35:**

If not produced in response to a previous demand, any and all DOCUMENTS which establish, evidence, refer or relate to any and all COMPANY efforts, between from May through September 2006, to identify possible job accommodations or modifications for plaintiff's medical condition and the reason(s) such accommodations or modifications were either accepted or rejected.

### REQUEST NO. 36:

Any and all DOCUMENTS which establish, evidence, refer or relate to any and all requests by plaintiff for leaves of absence.

#### REQUEST NO. 37:

If not produced in response to a previous demand, any and all DOCUMENTS which evidence, refer or relate to a request or requests by plaintiff, from May 2006 through September 2006, to be relieved from

PLAINTIFF'S REQUEST FOR PRODUCTION OF DOCUMENTS (SET NO.1)

DATED: MARCH 25, 2009

FREDERICK JOHN ENGBARTH Attorney for Plaintiff William Deenihan

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part or all of his duties as a Maintenance Worker II on account of his medical condition or disability.

## **REQUEST NO. 38**:

If not produced in response to a previous demand, any and all DOCUMENTS which evidence, refer or relate plaintiff's actual use of a tool commonly referred to as a "jack hammer" in the performance of his duties as a Maintenance Worker while employed by the City of Sonoma. This demand includes, but is not limited to, documents which evidence training on the equipment at "safety," "tool box, " and/or "tailgate" meetings.

## **REQUEST NO. 39:**

All DOCUMENTS constituting or relating to communications between YOU and any person or legal entity regarding the reasons for plaintiff's termination. This demand includes, but is not limited to prospective employers of plaintiff and communications with current or former employees regarding the reasons for plaintiff's termination.

# REQUEST NO. 40:

All DOCUMENTS constituting or relating to YOUR "Injury and Illness Prevention Program" as mandated by California's

Occupational And Health Safety Act of 1973 and Title 8, California Code of Regulations, sections 3203 and 1059, from 1991 to the date of plaintiff's termination from employment with YOU. The his request includes, but is not limited to records of "toolbox," "tailgate," and/or "safety meetings" conducted by YOUR Department of Public Works along with the record(s) of such meeting, topics discussed, and material(s) distributed to participants.

 ${\tt PLAINTIFF'S} \ \ {\tt REQUEST} \ \ {\tt FOR} \ \ {\tt PRODUCTION} \ \ {\tt OF} \ \ {\tt DOCUMENTS}$ (SET NO.1)