

CHAPTER 11 DOCKETS

What professional services firms got retained in large chapter 11 bankruptcy cases last week?

Why I'm glad that you asked. Below is a list of all of the applications to retain professional advisors that were filed in large corporate chapter 11 cases between July 21st and July 27th.

Professional retention applications were filed last week in the following cases (details of filings later in this post):

- 1250 Oceanside Partners (a/k/a Hokuli'a)
- Aletheia Research and Management, Inc.
- American Roads LLC
- BB Liquidating Inc. (f/k/a Blockbuster Inc.)
- Belle Foods, LLC
- Cengage Learning, Inc.
- Earl Gaudio & Son, Inc.
- Endicott Interconnect Technologies, Inc.
- Exide Technologies (2013)
- Fletcher International, Ltd.
- KidsPeace Corporation
- Life Uniform Holding Corp.
- Maxcom Telecomunicaciones, S.A.B. de C.V.
- Northern Beef Packers Limited Partnership
- Oreck Corporation

- PBE Corporation (f/k/a Polaroid Corporation) (2008)
- Regional Employers Assurance Leagues Voluntary Employees' Beneficiary Association Trust
- Revstone Industries, LLC
- Rogers Bancshares, Inc.
- Sound Shore Medical Center of Westchester
- TMT Procurement Corporation
- TWN Investment Group, LLC
- Universal Health Care Group, Inc.
- WVSV Holdings, LLC

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Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
1250 Oceanside Partners (a/k/a Hokuli'a)	Hawaii	7/22/2013	257	Application to Employ Paul H. Brewbaker, Ph.D. as Finance Consultant to Debtors' Counsel Regarding Selected Matters . Filed by Debtor 1250 Oceanside Partners. (Klevansky, Simon)
Aletheia Research and Management, Inc.	California - Central District	7/26/2013	401	Application to Employ Independent Management Services as Paraprofessional ; Notice of Opportunity to Request Hearing; Declaration of Trustee; Declaration of Paraprofessional; and Order Thereon With Proof of Service Filed by Trustee Jeffrey I Golden (TR) (Golden (TR), Jeffrey) (Entered: 07/26/2013)
American Roads LLC	New York - Southern District	7/25/2013	4	Application to Employ Epiq Bankruptcy Solutions, LLC as Claims and Noticing Agent DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING AND APPROVING THE RETENTION AND APPOINTMENT OF EPIQ BANKRUPTCY SOLUTIONS, LLC AS CLAIMS AND NOTICING AGENT FOR THE DEBTORS PURSUANT TO 28 U.S.C. § 156(c), BANKRUPTCY CODE SECTION 105(a), LOCAL RULE 5075-1(a) AND GENERAL ORDER M-409 filed by Sean A. O'Neal on behalf of American Roads LLC. (Attachments: # 1 Exhibit / Exhibit A- Proposed Order # 2 Exhibit / Exhibit B- Mailloux Declaration # 3 Exhibit / Exhibit C- Services Agreement) (O'Neal, Sean) (Entered: 07/25/2013)
American Roads LLC	New York - Southern District	7/25/2013	15	Application to Employ Cleary Gottlieb Steen & Hamilton LLP DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF CLEARY GOTTLIEB STEEN & HAMILTON LLP AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE filed by Sean A. O'Neal on behalf of American Roads LLC. (Attachments: # 1 Exhibit / Exhibit A- O'Neal Declaration # 2 Exhibit / Exhibit B- Proposed Order) (O'Neal, Sean) (Entered: 07/25/2013)
American Roads LLC	New York - Southern District	7/25/2013	16	Application to Employ Epiq Bankruptcy Solutions, LLC DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION OF EPIQ BANKRUPTCY SOLUTIONS, LLC AS SOLICITATION AGENT FOR THE DEBTORS AND DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE filed by Sean A. O'Neal on behalf of American Roads LLC. (Attachments: # 1Exhibit / Exhibit A- Proposed Order # 2 Exhibit / Exhibit B- Mailloux Declaration # 3 Exhibit / Exhibit C- Services Agreement) (O'Neal, Sean) (Entered: 07/25/2013)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
BB Liquidating Inc. (f/k/a Blockbuster Inc.)	Delaware	7/25/2013	2886	Application to Employ Law Offices of Robert L. Geltzer as Attorney for the Trustee filed by Robert L. Geltzer on behalf of Robert L. Geltzer. (Attachments: # (1) Attorney's Affidavit) (Geltzer, Robert)
BB Liquidating Inc. (f/k/a Blockbuster Inc.)	Delaware	7/25/2013	2887	Application to Employ Davis, Graber, Plotzker & Ward, LLP as Accountant for the Trustee filed by Robert L. Geltzer on behalf of Robert L. Geltzer. (Attachments: # (1) Accountant's Affidavit) (Geltzer, Robert)
Belle Foods, LLC	New York - Southern District	7/24/2013	194	Application to Employ Carl Marks Advisory Group LLC as Chief Restructuring Officer Filed by Debtor Belle Foods, LLC (Dorner, Brent)
Cengage Learning, Inc.	Florida - Southern District	7/23/2013	133	Application to Employ / Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Willkie Farr & Gallagher LLP as Special Investigation Counsel to the Independent Director of Debtors and Debtors in Possession Pursuant to Sections 327(e) and 1107(b) of the Bankruptcy Code . Objections to be filed on 8/8/13 by 5:00 p.m.. Filed by Shaunna D. Jones on behalf of Cengage Learning, Inc.. Hearing scheduled for 8/15/2013 at 12:30 PM at Courtroom 3585 (Judge Stong), Brooklyn, NY. (Jones, Shaunna)
Earl Gaudio & Son, Inc.	Delaware	7/24/2013	13	Application to Employ Ice Miller LLP as Counsel for the Debtor Filed by John David Burke of Ice Miller LLP on behalf of Earl Gaudio & Son, Inc. (Attachments: # 1 Affidavit Exhibit A) (Burke, John) (Entered: 07/24/2013)
Endicott Interconnect Technologies, Inc.	Delaware	7/26/2013	104	Application to Employ Bond, Schoeneck & King, PLLC as Debtors' Counsel Filed by EI Transportation Company, LLC, Endicott Interconnect Technologies, Inc.. (Attachments: # (1) Attorney's Affidavit # (2) Proposed Order) (Donato, Stephen)
Exide Technologies (2013)	New York - Northern District	7/22/2013	390	Application to Employ/Retain Guggenheim Securities LLC as Investment Banker to the Official Committee of Unsecured Creditors Effective as of June 24, 2013 Filed by Official Committee of Unsecured Creditors. Hearing scheduled for 8/15/2013 at 01:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. Objections due by 8/5/2013. (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Exhibit C # (4) Notice # (5) Certificate of Service # (6) Service List) (Fay, Erin)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Fletcher International, Ltd.	New York - Southern District	7/24/2013	246	Application to Employ as Special Consultant Trustee's Application for Order Pursuant to Sections 327 and 328 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1 Approving the Amended and Restated Engagement Letter with Goldin Associates, LLC Nunc Pro Tunc to June 1, 2013 filed by Michael Luskin on behalf of Richard J. Davis. Responses due by 8/8/2013, with presentment to be held on 8/12/2013 at 12:00 PM at Courtroom 523 (REG) (Luskin, Michael)
KidsPeace Corporation	New York - Southern District	7/26/2013	218	Application to Employ Bryan Cave LLP as Counsel Filed by Eric Huebscher Represented by MARY STEPHANIE WICKOUSKI (Counsel). (WICKOUSKI, MARY) (Entered: 07/26/2013)
Life Uniform Holding Corp.	Delaware	7/22/2013	244	Application to Employ/Retain Womble Carlyle Sandridge & Rice, LLP as Counsel Filed by Boris Segalis. Hearing scheduled for 8/15/2013 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. Objections due by 8/8/2013. (Attachments: # (1) Notice # (2) Exhibit A - Declaration of Thomas M. Horan # (3) Exhibit 1 to Declaration of Thomas M. Horan # (4) Exhibit B - Proposed Form Of Order # (5) Certificate of Service # (6) Service List) (Horan, Thomas)
Life Uniform Holding Corp.	Delaware	7/25/2013	263	Application to Employ/Retain Littler Mendelson P.C. as Special ERISA Counsel Filed by Life Uniform Holding Corp.. Hearing scheduled for 8/15/2013 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. Objections due by 8/8/2013. (Attachments: # (1) Notice # (2) Exhibit A # (3) Exhibit B) (Yurkewicz, Michael)
Maxcom Telecomunicaciones, S.A.B. de C.V.	New York - Southern District	7/23/2013	4	Application to Appoint Claims/Noticing Agent THE GARDEN CITY GROUP, INC. Filed By Maxcom Telecomunicaciones, S.A.B. de C.V. (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B - Gottlieb Declaration)(Jones, Laura Davis) (Entered: 07/23/2013)
Maxcom Telecomunicaciones, S.A.B. de C.V.	New York - Southern District	7/23/2013	5	Application to Employ/Retain GCG, Inc. as Administrative Agent Filed By Maxcom Telecomunicaciones, S.A.B. de C.V. (Attachments: # 1 Exhibit A # 2 Exhibit B)(Cairns, Timothy) (Entered: 07/23/2013)
Northern Beef Packers Limited Partnership	Delaware	7/22/2013	13	Application to Employ Attorney James M. Cremer and Rory P. King, of the firm of Bantz, Gosch & Cremer, L.L.C. filed by Northern Beef Packers Limited Partnership. Objections due 7/29/2013. (Cremer, James M.) (Entered: 07/22/2013)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Northern Beef Packers Limited Partnership	Delaware	7/24/2013	40	Application to Employ Attorney Cozen O'Connor as counsel to debtor-in-possession filed by Northern Beef Packers Limited Partnership. Objections due 7/31/2013. (Attachment: # 1 Certificate of Service) (Silton, Steven H.) (Entered: 07/24/2013)
Northern Beef Packers Limited Partnership	Delaware	7/24/2013	41	Application to Employ Lincoln Partners Advisors LLC as Financial Advisor filed by Northern Beef Packers Limited Partnership. Objections due 7/31/2013. (Attachments: # 1 Exhibit A # 2 Certificate of Service) (Silton, Steven H.) (Entered: 07/24/2013)
Oreck Corporation	Delaware	7/22/2013	620	Debtors' Application and Notice to Employ Pillsbury Winthrop Shaw Pittman as Attorney. Special Counsel If timely response hearing will be held on 8/27/2013 at 09:00 AM at Courtroom 2 2nd Floor Customs House 701 Broadway Nashville TN 37203. Responses due by 8/12/2013. Certificate of Service Mailed on 7/22/2013. Filed on the behalf of: Debtor Oreck Corporation. (NORTON, WILLIAM)
PBE Corporation (f/k/a Polaroid Corporation) (2008)	Delaware	7/24/2013	1992	Application to employ Bruce A. Hatkoff as Attorney filed by John R. Stoebner. Supporting affidavit or verified statement of professional person, Proof of service, Proposed order. (Stoebner, John) (Entered: 07/24/2013)
Regional Employers Assurance Leagues Voluntary Employees' Beneficiary Association Trust (Penn-Mont Benefit Services, Inc.)	Illinois - Northern District	7/24/2013	9	Application to Employ Hanglely Aronchick Segal Pudlin & Schiller as Attorneys for Debtor Filed by Penn-Mont Benefit Services, Inc. Represented by MATTHEW A. HAMERMESH (Counsel). (Attachments: # 1 Affidavit # 2 Proposed Order # 3 Certificate of Service) (HAMERMESH, MATTHEW) (Entered: 07/24/2013)
Revstone Industries, LLC	Texas - Southern District	7/22/2013	779	Application to Employ/Retain Rust Consulting/Omni Bankruptcy as Claims and Noticing Agent for the Debtor Filed By Revstone Industries, LLC (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Proposed Form of Order)(Robinson, Colin)
Revstone Industries, LLC	Texas - Southern District	7/22/2013	781	Application to Employ/Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession Nunc Pro Tunc to the Petition Date Filed By Revstone Industries, LLC (Attachments: # (1) Rule 2016 Statement # (2) Affidavit of Laura Davis Jones # (3) Proposed Form of Order)(Robinson, Colin)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
Revstone Industries, LLC	Texas - Southern District	7/22/2013	782	Application to Employ/Retain Huron Consulting Services LLC as To Provide a Chief Restructuring Officer, Other Officers, and Additional Personnel for the Debtor Filed By Revstone Industries, LLC (Attachments: # (1) Exhibit A # (2) Exhibit B)(Robinson, Colin)
Revstone Industries, LLC	Texas - Southern District	7/22/2013	783	Application to Employ/Retain McDonald Hopkins PLC as Special Counsel Filed By Revstone Industries, LLC (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Exhibit C # (4) Proposed Form of Order)(Robinson, Colin)
Revstone Industries, LLC	Texas - Southern District	7/22/2013	785	Application to Employ/Retain Rust Consulting/Omni Bankruptcy as To Provide Administrative Services to the Debtor Filed By Revstone Industries, LLC (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Proposed Form of Order)(Robinson, Colin)
Rogers Bancshares, Inc.	Delaware	7/25/2013	70	Application to Employ James F. Dowden, PA, as Local Counsel for Unsecured Creditors' Committee Filed by James F. Dowden on behalf of Committee of Unsecured Creditors (Dowden, James)
Sound Shore Medical Center of Westchester	New York - Southern District	7/22/2013	182	Application to Employ Deloitte Financial Advisory Services LLP as Financial Advisor for the Official Committee of Unsecured Creditors of Sound Shore Medical Center of Westchester, et al. filed by Martin G. Bunin on behalf of Official Committee Of Unsecured Creditors. Responses due by 9/6/2013, (Attachments: # (1) Exhibit 1 # (2) Exhibit 2 # (3) Exhibit 3) (Bunin, Martin)
TMT Procurement Corporation	Virginia - Eastern District	7/22/2013	128	Application to Employ Bracewell & Giuliani LLP as Attorneys for the Debtors. Objections/Request for Hearing Due in 7 days. Filed by Debtor TMT Procurement Corporation Hearing scheduled for 8/21/2013 at 01:30 PM at Houston, Courtroom 404 (MI). (Attachments: # (1) Exhibit A # (2) Proposed Order # (3) Certificate of Service # (4) Master Service List) (Wood, William)
TMT Procurement Corporation	Virginia - Eastern District	7/22/2013	130	Application to Employ AlixPartners LLP as Financial Advisors. Objections/Request for Hearing Due in 7 days. Filed by Debtor TMT Procurement Corporation Hearing scheduled for 8/21/2013 at 01:30 PM at Houston, Courtroom 404 (MI). (Attachments: # (1) Exhibit A # (2) Exhibit B # (3) Master Service List # (4) Proposed Order) (Wood, William)

Debtor Name	Bankruptcy Court	Document Filing Date	Docket Number	Docket Description
TMT Procurement Corporation	Virginia - Eastern District	7/26/2013	144	Application to Employ Seward & Kissel LLP as Co-Counsel for the Official Committee of Unsecured Creditors. Objections/Request for Hearing Due in 7 days. Filed by Creditor Committee Official Committee of Unsecured Creditors of TMT Procurement Corporation, et al. Hearing scheduled for 8/21/2013 at 01:30 PM at Houston, Courtroom 404 (MI). (Attachments: # (1) Exhibit A - Ashmead Declaration # (2) Exhibit B - Proposed Order) (Ashmead, John)
TMT Procurement Corporation	Virginia - Eastern District	7/26/2013	147	Application to Employ Kelley Drye & Warren LLP as Co-Counsel. Objections/Request for Hearing Due in 7 days. Filed by Creditor Committee Official Committee of Unsecured Creditors of TMT Procurement Corporation, et al. Hearing scheduled for 8/21/2013 at 01:30 PM at Houston, Courtroom 404 (MI). (Attachments: # (1) Exhibit A- Affidavit of Craig Wolfe # (2) Exhibit B- Proposed Order) (Wolfe, Craig)
TWN Investment Group, LLC	Delaware	7/25/2013	105	Application to Employ Kent Whitney as Real Estate Broker Filed by Debtor TWN Investment Group, LLC (Attachments: # 1 Declaration # 2 Certificate of Service) (Greene, Charles) (Entered: 07/25/2013)
Universal Health Care Group, Inc.	Delaware	7/25/2013	393	Application to Employ Jennis & Bowen, P.L. and David S. Jennis, Esq. as Special Conflicts Counsel Trustee's Application for Order Authorizing Employment of Jennis & Bowen, P.L. and David S. Jennis as Special Conflicts Counsel Nunc Pro Tunc to June 10, 2013 Filed by Roberta A Colton on behalf of Interested Party American Managed Care, LLC, Trustee Soneet R Kapila (Attachments: # 1 Exhibit A # 2 List of 20 Largest Unsecured Creditors # 3 List of 20 Largest Unsecured Creditors) (Colton, Roberta) (Entered: 07/25/2013)
WVSV Holdings, LLC	Montana	7/23/2013	266	Application to Employ Special Counsel for Debtor filed by MICHAEL W. CARMEL of MICHAEL W. CARMEL, LTD. on behalf of WVSV HOLDINGS, LLC (Attachments: # (1) Exhibit A). (CARMEL, MICHAEL)