ASSETS

Cash on hand? How Much?_____ Location?_____ No

Checking, savings, or any financial accounts? You understand account exemption value is $150? No

Bank/Type _____ Balance _____

Bank/Type _____ Balance _____

Do you have any loans or credit cards at these banks? No

Security deposits with landlords, telephone companies, utilities and other? No

Landlord name _____ Amt._____

Gas or phone deposit: Utility _____ Amt. _____

Electric or Other _____ Amt._____

Household goods furnishings including audio, video/computer equipment? No

_____

_____

_____ __

Books, pictures, art objects, antiques, stamps, coins, records, compact discs, other collectibles? No

_____

_____

Furs and jewelry? (list all) _____ No

Firearms and sports, photographic and hobby equipment? No

_____

_____

Interests in insurance policies? No

Name each insurance company and itemize surrender/refund value.

Company name _____Type of insurance _____

Value $ _____ Can you borrow from it? No

Annuities? _____ No

IRA, 401(k), ERISA, Keough or other pension plans funded with pretax money or retirement? No

Stock and interests in incorporated and unincorporated businesses? Describe_____ No

Non-pension, non-qualified profit sharing or other account? No

Interest in partnership or joint ventures? Describe_____ No

Government/corporate bonds, negotiable and nonnegotiable instruments? No

Accounts receivable? No

Alimony, support, divorce or property settlements due you? No

Other liquidated debts owing you including tax refunds? No

If tax refund, state if: IRS or STATE? Year of return_____ Refund Amt._____

Expected tax refund: _____ You understand the refund is not exempt? No

Equitable or future interests in life estates, and rights or powers exercisable for your benefit? No

Contingent and non-contingent interests in an estate of descendant, death benefit plan, life insurance policy, trust or land trust? No

Lawsuits, claims for money, or compensation pending? No

Plaintiff name/ Case #:_____

Nature of case: _____

Attorney name/address/phone_____

Do you or your family have an injury or other claim or right to recover money or property? No

Patents, copyrights and other intellectual property? No

Licenses, franchises, and other general intangibles? No

Trucks, trailers, motorcycles, snowmobiles, and other vehicles and accessories? No

_____

_____

Boats, motors, and accessories? _____ No

Aircraft and accessories? _____ No

Office equipment furnishings and supplies used in business? No

Machinery, fixtures, equipment and supplies, i.e. computers? No

Inventory? _____ No
Animals? _____ No
Crops – growing and harvested – farm supplies, chemicals, feed, equipment or implements? No
Any other personal property?_____ No

STATEMENT OF AFFAIRS

Husband income from job: year to date: $_____ last year $_____ year before $_____
Wife income from job: year to date: $_____ last year $_____ year before $_____
Income from other sources: year to date: $_____ last year $_____ year before $_____

Have you paid individual creditors over $600 in the last 90 days? No
Explain: _____Amount paid_____
_____ Amount paid _____
Have you been involved in any lawsuits, complaints or administrative proceedings within one year? No
Explain: _____
Have any creditors attached, garnished or seized any property within the last year? No
Explain:_____
_____
Have you had a repossession, foreclosure, or property returned to creditors in the last year? No
Creditor_____Property_____
Date taken_____ Property value_____
Has any property been assigned for the benefit of creditors i.e. wages garnishment in the last 90 days? No
Creditor_____ Property_____
Have you made any gifts or charitable contributions in the last year? _____ No
Any losses from fire, theft, or other causality or gambling within the last year? No
Property lost_____ Date of loss_____/_____/_____
Cause of loss_____ Insured? No
Have you paid anyone for consultation concerning your debt within the last year? No
Have you transferred either absolutely or as a security (collateral) any property within the last year? No
Have you transferred property or paid creditors for the benefit of relatives, friends, or cosigners? No
Transferee name_____ Transferee address_____
Property transferred_____
Were there any financial accounts held in your name or for your benefit that were closed or transferred in the last year (IRA, insurance policy, annuities, etc.)? No
Bank name _____ Type of account_____
Final balance_____ Date closed _____/_____/_____
Have you had any safe deposit box in the last year? Bank_____ Contents_____ No
Has any money or property been taken by a creditor against any debt or deposit in the past 90 days? No
Creditor_____ Property taken _____
Is your name on the title to anyone's home, bank account, or any other property? No
Who's property? _____ Address _____
Describe property _____
Have you cosigned for anyone or has anyone cosigned for you? No
For whom? _____ For what?_____ Cosigner address _____
Creditor name_____
Have you lived elsewhere in the last two years? No
Address #1 _____from _____to _____
Address #2 _____from_____to _____